



HONG LEONG BANK BERHAD

(97141-X)

A Member of the Hong Leong Group Malaysia
(Incorporated in Malaysia)

PAYMENT OF INTEREST ON 3.0% SUBORDINATED BONDS 1995/2000

NOTICE IS HEREBY GIVEN that the bondholders of Hong Leong Bank Berhad ("HLBB" or "the Company") whose names appear on the Register of Bondholders of HLBB at the close of business at 5.00 p.m. on 11 December 1998 will be entitled to the interest payment of 3.0% for the period 21 December 1997 to 20 December 1998 to be paid on 21 December 1998.

Duly completed registrable transfers received by the Company's Registrar, MIDF Consultancy and Corporate Services Sendirian Berhad, 5th Floor, Bangunan MIDF, 195A, Jalan Tun Razak, 50400 Kuala Lumpur up to the close of business at 5.00 p.m. on 11 December 1998 will be registered before entitlement to the interest is determined.

By Order of the Board

NG CHOI FOONG
WONG SEONG CH'O
Secretaries

Kuala Lumpur
14 November 1998